

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF GEORGIA

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/24

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	Enviroscent, Inc.	
2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names		
3. Debtor's federal Employer Identification Number (EIN)	58-2657332	
4. Debtor's address	Principal place of business 4600 Roswell Road, Suite D-210 Atlanta, GA 30328 Number, Street, City, State & ZIP Code Fulton County	Mailing address, if different from principal place of business P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business Number, Street, City, State & ZIP Code
5. Debtor's website (URL)		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify:	

Debtor **Enviroscent, Inc.** Case number (if known) _____
Name

7. Describe debtor's business A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing? Check one:

- ☐ Chapter 7
☐ Chapter 9

☒ Chapter 11. Check **all** that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 4/01/25 and every 3 years after that).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No
☐ Yes.

Debtor **Enviroscent, Inc.** Case number (if known) _____
NameList all cases. If more than 1,
attach a separate listDebtor _____ Relationship _____
District _____ When _____ Case number, if known _____**11. Why is the case filed in this district?**

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

- ☐ It needs to be physically secured or protected from the weather.

- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

- ☐ Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?☐ No☐ Yes.

Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☒ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **Enviroscent, Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **December 3, 2024**
MM / DD / YYYY

X /s/ Kevin Coen

Signature of authorized representative of debtor

Kevin Coen

Printed name

Title **CEO**

18. Signature of attorney

X /s/ Cameron M. McCord

Signature of attorney for debtor

Date **December 3, 2024**

MM / DD / YYYY

Cameron M. McCord 143065

Printed name

Jones & Walden LLC

Firm name

699 Piedmont Avenue NE

Atlanta, GA 30308

Number, Street, City, State & ZIP Code

Contact phone **404-564-9300**

Email address **info@joneswalden.com**

143065 GA

Bar number and State

Fill in this information to identify the case:Debtor name **Enviroscient, Inc.**United States Bankruptcy Court for the: **NORTHERN DISTRICT OF
GEORGIA**

Case number (if known): _____

☐ Check if this is an
amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Alterna 2420 Lakemont Ave #350 Orlando, FL 32814				\$554,836.35	\$0.00	\$554,836.35
Amazon.com Services LLC PO Box 24170 Seattle, WA 98124-0170						\$67,534.54
American Express PO Box 1270 Newark, NJ 07101-1270						\$94,687.73
Calibaja Manufacturing, Inc 234 W Main Street El Centro, CA 92243						\$33,948.37
CRI Carr Riggs & Ingram 4004 Summit Boulevard NE Suite 800 Meridian, GA 31319						\$7,750.00
Dollar General (v) P.O. Box 1087 Goodlettsville, TN 37072						\$70,746.85
Flex Personnel 2828 Forest Lane Suite 2400 Dallas, TX 75234						\$8,172.48
Future Forwarding Company 4380 International Pkw Suite C Atlanta, GA 30354						\$466,134.89

Debtor **Enviroscent, Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Givaudan Fragrances Corporatio 300 Waterloo Valley Road Budd Lake, NJ 07828						\$28,260.75
HMI ATLANTA VI LLC PO BOX 35251 Newark, NJ 07193-5251						\$10,635.00
Hong Kong Global Level 6A, Cheung Kong Factory 5 Chenung Shun Street, Lai Chi Kowloon, Hong Kong						\$2,159,574.80
K1 Packaging Group 17989 E. Arenth Avenue Rowland Heights, CA 91748						\$16,375.61
Langdale Capital assets 2736 James Road Valdosta, GA 31601						\$50,000.00
LaRue PR LLC 33 East High St Somerville, NJ 08876						\$16,000.00
Parker, Hudson, Rainer & Dobbs 1500 Marquis Two Tower 285 Peachtree Center Ave NE Atlanta, GA 30303						\$11,924.00
PayPal Working Capital Attn: Executive Ecalation PO Box 45950 Omaha, NE 68145-0950						\$113,479.81
Prime Team Agency LLC 1537 Bonnie Bluff Court Encinitas, CA 92024						\$13,250.00

Debtor **Enviroscent, Inc.** Case number (if known) _____
Name

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Shopify Capital Inc 100 Shockoe Slip 2nd Floor Richmond, VA 23219						\$201,853.44
UPS - Delivery Service PO Box 650690 Dallas, TX 75265-0690						\$21,797.82
Viably Capital, Inc. 215 East Chatham Street Cary, NC 27511						\$203,067.10

**United States Bankruptcy Court
Northern District of Georgia**

In re	<u>Enviroscent, Inc.</u>	Debtor(s)	Case No.	
			Chapter	<u>11</u>

VERIFICATION OF CREDITOR MATRIX

I, the CEO of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date:	<u>December 3, 2024</u>	<u>/s/ Kevin Coen</u>
		Kevin Coen/CEO
		Signer/Title

1Path
2300 Windy Ridge Pkwy SE
Suite 685
Atlanta, GA 30339

Agilex Flavors & Fragrances
PO Box 787752
Philadelphia, PA 19178-7752

Alterna
2420 Lakemont Ave #350
Orlando, FL 32814

Amazon.com Services LLC
PO Box 24170
Seattle, WA 98124-0170

American Express
PO Box 1270
Newark, NJ 07101-1270

Andrew and Lucy McCain Family
Andrew and Lucy McCain Family
321 West Rose Lane
Phoenix, AZ 85013

Apffel Marketing & Design Coas
1431 Westmore Pl
Oceanside, CA 92056

AvidXchange, Inc
PO Box 715376
Cincinnati, OH 45271-5376

Banfana LLC
907 5th Street Apt C
Hermosa Beach, CA 90254

Benjamin M. Hough
12 Kent Park Circle
Winston Salem, NC 27106

Bruce Failing
221 El Bravo Way
Palm Beach, FL 33480

Calibaja Manufacturing, Inc
234 W Main Street
El Centro, CA 92243

CRI Carr Riggs & Ingram
4004 Summit Boulevard NE
Suite 800
Meridian, GA 31319

CT Corporation
PO Box 4349
Carol Stream, IL 60197-4349

Daniel Smith
13665 Vanderbilt Dr., Unit 303
Naples, FL 34110

De Lage Landen Financial Servi
PO Box 41602
Philadelphia, PA 19101-1602

Dollar General (v)
P.O. Box 1087
Goodlettsville, TN 37072

Earth fare Healthy SuperMarket
PO Box 16947
Asheville, NC 28816

FedEx
PO Box 660481
Dallas, TX 75266-0481

Feinstein Doyle Payne & Kravec
429 Fourth Avenue
Suite 1300
Pittsburgh, PA 15219

First Insurance Funding Corp.
PO Box 7000
Carol Stream, IL 60197-7000

Flex Personnel
2828 Forest Lane
Suite 2400
Dallas, TX 75234

Fontis Water
Po Box 4005
Marietta, GA 30061-4005

Frederic Howard Garner Rev Tru
518 Hermitage Rd
Charlotte, NC 28207

Future Forwarding Company
4380 International Pkwy
Suite C
Atlanta, GA 30354

Gassed LLC
13528 NE 113th Way
Vancouver, WA 98682

Georgia Department of Revenue
Compliance Division
1800 Century Blvd, Ste 16102
Atlanta, GA 30345-3205

Givaudan Fragrances Corporatio
300 Waterloo Valley Road
Budd Lake, NJ 07828

Hanover Insurance Co.
PO Box 580045
Charlotte, NC 28258-0045

Henry Trust Company LTD.
Henry Trust Company, Ltd.
630 Crest Road
Palm Beach, FL 33480

HMI ATLANTA VI LLC
PO BOX 35251
Newark, NJ 07193-5251

Homestead Studio LLC
N1266 Technical Dr
Unit B
Greenville, WI 54942

Hong Kong Global
Level 6A, Cheung Kong Factory
5 Chenung Shun Street, Lai Chi
Kowloon, Hong Kong

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

Jeffrey S. Amling
161 Seagate
Palm Beach, FL 33480

John C Tucker
2921 Suffolk Drive, Ste 500
Fort Worth, TX 76133

John William Donahoo III
3728 McGirts Road
Jacksonville, FL 32210

K1 Packaging Group
17989 E. Arenth Avenue
Rowland Heights, CA 91748

Kevin Robinson
165 Rabbit Run
Roaring Gap, NC 28668

Langdale Capital assets
2736 James Road
Valdosta, GA 31601

LaRue PR LLC
33 East High St
Somerville, NJ 08876

Levanta, Inc
1752 NW Market St
Unit 4364
Seattle, WA 98107

Market Performance Group LLC
PO Box 3062
Carol Stream, IL 60132-0001

Michael S. Burnham Rev Trust
(MSB Trustee), SHP Acquisition
1838 Sir Tyler Drive, Ste 210
Wilmington, NC 28405

Milner, Inc.
PO Box 923197
Norcross, GA 30010-3197

Nissan Chemical America Corpor
10333 Richmond Ave
Suite 1100
Houston, TX 77042

Parker, Hudson, Rainer & Dobbs
1500 Marquis Two Tower
285 Peachtree Center Ave NE
Atlanta, GA 30303

PayPal Working Capital
Attn: Executive Ecalation
PO Box 45950
Omaha, NE 68145-0950

Peter L. Keane
1500 Queens Road, Apt 402
Charlotte, NC 28207

Prime Team Agency LLC
1537 Bonnie Bluff Court
Encinitas, CA 92024

Randolph C Metcalfe Living Tru
P.O. Box 16388
Baltimore, MD 21210

Randolph C. Metcalfe Living tr
P.O. Box 16388
Baltimore, MD 21210

Raymond F. and Dorothy M. Prah
1 Independent Drive, Ste 3250
Jacksonville, FL 32202

RFSMART
2800 Cornerstone Drive
Suite 203
Pagosa Springs, CO 81147

Robert A. Jones
1500 Queens Road, Unit 501
Charlotte, NC 28207

RR Donnelley Integrated Print
PO Box 538602
Atlanta, GA 30353-8602

Scudder Law Firm
411 S. 13th Street
Second Floor
Lincoln, NE 68508

SecondHalf, LLC (Philip S Waug
528 North Stratford Road
Winston Salem, NC 27104

Sherrill Children's GST Irrevo
3025 Westport Rd
Charlotte, NC 28208

Shibe Storage LLC (Benjamin Ma
Shibe Storage LLC
2751 South Dixie Hwy, Ste. 450
West Palm Beach, FL 33405

Shopify Capital Inc
100 Shockoe Slip
2nd Floor
Richmond, VA 23219

Staples Business Credit
PO BOX 105638
Atlanta, GA 30348-5638

Symrise
PO Box 5801
Carol Stream, IL 60197-5801

Uline
Attn: Accounts Receivable
PO Box 88741
Chicago, IL 60680-1741

UPS - Delivery Service
PO Box 650690
Dallas, TX 75265-0690

Vere W. Gaynor Irrevocable Tru
1100 S. Flagler Dr. #703
West Palm Beach, FL 33407

Viably Capital, Inc.
215 East Chatham Street
Cary, NC 27511

Wilheit Packaging, LLC
1527 May Drive
Gainesville, GA 30507

William P. Langdale III
2736 James Road
Valdosta, GA 31601

Wodika Devine, Inc
25625 Southfield Rd, Ste 199
Southfield, MI 48075

Wrike, Inc
DEPT 0570
PO BOX 120570
Dallas, TX 75312-0570